

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme PRINCE HILL WINES LTD

ACN/ARSN 000 094 095

1. Details of substantial holder(1)

Name G E J PAUL P/L

ACN/ARSN (if applicable) 000 152 698

The holder ceased to be a substantial holder on 1/11/10

The previous notice was given to the company on 28/6/10

The previous notice was dated 28/6/10

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
1/11/10	G E J PAUL P/L	dilution by	\$ 626 663 —	9427021	G E J PAUL P/L
1/11/10	Geoffrey PAUL	share issue	\$ 10113 —	1312866	Geoffrey PAUL
1/11/10	Geoffrey PAUL O.K.T A/C	"	\$ 3500 —	430908	Geoffrey PAUL O.K.T A/C
				11170795 = 3.16%	

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Geoffrey John PAUL	47 Victoria Ave Middle Cove NSW 2068

Signature

print name Geoffrey PAUL capacity Director

sign here [Signature] date 2/11/10