

Prince Hill Wines
Prince Hill Wines Limited ("PHW")
ABN 99 000 094 995

9 April 2010

Prince Hill Wines Limited – corrected record date in rights issue announcement

Prince Hill Wines Limited (ABN 99 000 094 995) ("**PHW**") advises that there was a typographical error in the rights issue announcement of today's date. The proposed timetable set out in the announcement correctly states the Record Date as 19 April 2010 (set out below). However, the Record Date as stated in the second paragraph of the announcement should be 19 April 2010 not 15 April 2010.

The proposed timetable of the Rights Issue is:

Announcement of pro-rata offer to all shareholders	9 April 2010
Lodgement with ASX of the Offer Document, notice under section 708AA(2)(f) of the Act and Appendix 3B	9 April 2010
Existing shares quoted ex-rights and ASX commences quoting a market in rights	13 April 2010
Record Date to determine entitlement to rights	19 April 2010
Mailing of Offer Document (including entitlement and acceptance form) to Eligible Shareholders	23 April 2010
Rights trading ends	3 May 2010
Closing Date of Offer	10 May 2010
Company notifies ASX of under subscriptions	13 May 2010
Allotment of New Shares and despatch of holding statements for New Shares and lodgement of section 708A notice with ASX	14 May 2010
Commencement of trading of New Shares on ASX	17 May 2010

This timetable is indicative only and PHW reserves the right (subject to the Act and the ASX Listing Rules) to vary the dates and times of the offer.

Yours sincerely

Andrew Parkinson
Managing Director

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